



Cross-Border Estates  
SPECIAL INTEREST GROUP

# CROSS-BORDER ESTATES

Special Interest Group

Join our community  
[www.step.org/sigs](http://www.step.org/sigs)

# CROSS-BORDER ESTATES

The Cross-Border Estates SIG (Special Interest Group) addresses estate planning and the administration of estates and successions across international borders. The group focuses on reconciling divergent inheritance rules between civil code jurisdictions, common law jurisdictions, and other systems of law, such as Sharia.

The group aims to nurture expertise, promote best practice and champion the Cross-Border Estates specialist area.

## GROUP BENEFITS

- An international platform for sharing and accessing expertise
- Dedicated training and education resources, including events and webcasts, providing CPD opportunities
- Access to exclusive, specialised content on our website
- Regular e-updates for your group and industry news, events and activities
- Discuss topical issues with fellow practitioners and contribute your expertise and knowledge via the webcasts, events, online discussion forums and the STEP Journal
- Your member listing within the online SIG member directory
- Discounted rates to attend SIG events
- Networking opportunities and exposure for you and your business
- Member discounts on specially selected industry resources, products and services

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## JOIN US

Joining the Cross-Border Estates SIG is easy, visit [www.step.org/sigs](http://www.step.org/sigs) to sign up online.

Membership is open to both STEP members and non-members. There is no joining fee but this may change, so join us today.

For any questions about our SIGs, email [sigs@step.org](mailto:sigs@step.org)

## YOUR PEERS

- Over 1,300 experienced professionals
- Practitioners across 49 countries from more than 600 organisations

## TESTIMONIALS

**“With Cross-Border Estates SIG events you get a level of technical detail which you would not necessarily get with other industry events. The content is pitched correctly at professionals.”**

James Brockhurst TEP, Solicitor,  
Lee Bolton Monier-Williams

**“Very good presentation which was very enjoyable all-round. Good opportunity to network with other like-minded people as well.”**

John Hutton-Attenborough, Chartered Wealth Planner,  
Arbuthnot Latham Private bank

## ABOUT OUR SPECIAL INTEREST GROUPS

Our Special Interest Groups provide opportunities for practitioners and related professionals to connect and advance their focused area of practice.

Specialisms focus around some of the more complex issues families face in planning for their future surrounding international families, protection of the vulnerable, family businesses and philanthropic giving, for example. The groups aim to benefit the practitioner, their area of specialisation, the clients they serve, and the industry at large.

STEP presently offer eight Special Interest Groups:

- Business Families
- Charities
- Contentious Trusts and Estates
- Cross-Border Estates
- Digital Assets
- International Client
- Mental Capacity
- Philanthropy Advisors

**Find out more and join at [www.step.org/sigs](http://www.step.org/sigs)**

## ABOUT STEP

STEP is the worldwide professional association for those advising families across generations. We promote best practice, professional integrity and education to our members. Our members help families plan for their futures: from drafting a will or advising family businesses, to helping international families and protecting vulnerable family members.

Today we have over 20,000 members across 95 countries. They include lawyers, accountants and other trust and estate specialists.